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Blackhawk Gold, LLC Balance Sheet Detail As of March 31, 2021

09/30/21

Accrual Basis

Type	Date	Num	Adj	Name	Memo	Clr	Split	Debit	Credit	Balance
ASSETS										42,475,966.09
Current Assets										68,820.10
Checking/Savings										49,856.98
Chase 5360										49,856.98
Check	01/08/2021			Internet Fax Service		X	62500 · Dues ...		7.30	49,849.68
Bill Pmt -Check	01/11/2021	25109		Immigrant Concierg...	Inv.# 202010...	X	20000 · Accou...		13,162.66	36,687.02
Bill Pmt -Check	01/11/2021	25110		Mintz		X	20000 · Accou...		25,433.12	11,253.90
Bill Pmt -Check	01/11/2021	25111		Olsen Hendricks CP...	Inv.# 55438	X	20000 · Accou...		755.00	10,498.90
Bill Pmt -Check	01/11/2021	25112		Perkinscoie	Inv.# 6285558	X	20000 · Accou...		95,120.50	-84,621.60
Deposit	01/11/2021			Idaho State Gold C...	Transfer	X	19315 · Return...	134,500.00		49,878.40
Check	01/19/2021			Egnyte Inc		X	62500 · Dues ...		45.00	49,833.40
Check	01/21/2021			Microsoft		X	62500 · Dues ...		28.00	49,805.40
Check	01/26/2021			Dropbox	Dropbox Sub...	X	62500 · Dues ...		11.99	49,793.41
Check	02/08/2021			Internet Fax Service		X	62500 · Dues ...		7.30	49,786.11
Check	02/16/2021			Egnyte Inc		X	62500 · Dues ...		45.00	49,741.11
Check	02/22/2021			Microsoft		X	62500 · Dues ...		28.00	49,713.11
Bill Pmt -Check	02/25/2021	25113		Perkinscoie		X	20000 · Accou...		96,371.92	-46,658.81
Bill Pmt -Check	02/25/2021	25114		Immigrant Concierg...		X	20000 · Accou...		26,304.00	-72,962.81
Bill Pmt -Check	02/25/2021	25115		Mintz		X	20000 · Accou...		27,540.00	-100,502.81
Bill Pmt -Check	02/25/2021	25116		Olsen Hendricks CP...	Inv.# 55932	X	20000 · Accou...		1,307.00	-101,809.81
Deposit	02/25/2021				Transferred fr...	X	Ask my Accou...	140,000.00		38,190.19
Check	02/26/2021			Dropbox	Dropbox Sub...	X	62500 · Dues ...		11.99	38,178.20
Check	03/03/2021			Bluehost.com		X	62500 · Dues ...		32.99	38,145.21
Check	03/08/2021			Internet Fax Service		X	62500 · Dues ...		7.30	38,137.91
Bill Pmt -Check	03/16/2021	25117		Immigrant Concierg...	Inv #2021022...	X	20000 · Accou...		20,153.19	17,984.72
Bill Pmt -Check	03/16/2021	25118		Mintz		X	20000 · Accou...		37,570.00	-19,585.28
Bill Pmt -Check	03/16/2021	25120		Olsen Hendricks CP...	Inv.# 56144	X	20000 · Accou...		125.00	-19,710.28
Bill Pmt -Check	03/16/2021	25121		Perkinscoie	Invoice #6350...	X	20000 · Accou...		180,638.00	-200,348.28
Check	03/16/2021			Egnyte Inc		X	62500 · Dues ...		45.00	-200,393.28
Transfer	03/17/2021				Funds Transfer	X	19230 · BHOR...	238,500.00		38,106.72
Check	03/22/2021			Microsoft		X	62500 · Dues ...		28.00	38,078.72
Check	03/29/2021			Dropbox	Dropbox Sub...	X	62500 · Dues ...		11.99	38,066.73
Total Chase 5360								513,000.00	524,790.25	38,066.73
Wells Fargo-7790										0.00
Total Wells Fargo-7790										0.00
Sterling Bank - 1552										0.00
Total Sterling Bank - 1552										0.00
US Bank Escrow - 8000										0.00
Total US Bank Escrow - 8000										0.00
US Bank Escrow - 8001										0.00
Total US Bank Escrow - 8001										0.00

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Type	Date	Num	Adj	Name	Memo	Clr	Split	Debit	Credit	Balance
US Bank Escrow - 8002										0.00
Total US Bank Escrow - 8002										0.00
Total Checking/Savings								513,000.00	524,790.25	38,066.73
Accounts Receivable										0.00
11000 · Accounts Receivable										0.00
Total 11000 · Accounts Receivable										0.00
Total Accounts Receivable										0.00
Other Current Assets										18,963.12
N/R ISR Capital										0.00
Total N/R ISR Capital										0.00
11550 · US Bank Escrow 8002 Rec - ISRC										16,498.12
Total 11550 · US Bank Escrow 8002 Rec - ISRC										16,498.12
11500 · US Bank Escrow 8000 Rec - ISRC										2,465.00
Total 11500 · US Bank Escrow 8000 Rec - ISRC										2,465.00
12000 · Undeposited Funds										0.00
Total 12000 · Undeposited Funds										0.00
Total Other Current Assets										18,963.12
Total Current Assets								513,000.00	524,790.25	57,029.85
Fixed Assets										0.00
15000 · Furniture and Equipment										0.00
Total 15000 · Furniture and Equipment										0.00
16000 · Accumulated Depreciation										0.00
Total 16000 · Accumulated Depreciation										0.00
Total Fixed Assets										0.00
Other Assets										42,407,145.99
17000 · Prepays										0.00
Total 17000 · Prepays										0.00
18000 · Notes Receivable										3,331,540.55
18030 · N/R - ISR Capital										60,002.30
Total 18030 · N/R - ISR Capital										60,002.30
18020 · N/R - ISGC I										0.00
Total 18020 · N/R - ISGC I										0.00

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Type	Date	Num	Adj	Name	Memo	Clr	Split	Debit	Credit	Balance
18010 · N/R - Idaho State Regional Cent										3,271,538.25
Unrealized Appreciation										0.00
Total Unrealized Appreciation										0.00
18010 · N/R - Idaho State Regional Cent - Other										3,271,538.25
Total 18010 · N/R - Idaho State Regional Cent - Other										3,271,538.25
Total 18010 · N/R - Idaho State Regional Cent										3,271,538.25
18000 · Notes Receivable - Other										0.00
Total 18000 · Notes Receivable - Other										0.00
Total 18000 · Notes Receivable										3,331,540.55
N/R ISR Center										0.00
Total N/R ISR Center										0.00
19000 · Investment in Subsidiaries										39,075,605.44
19200 · Blackhawk on the River										10,108,172.71
19210 · BHOR Contributions										15,363,008.56
Unrealized Appreciation										0.00
Total Unrealized Appreciation										0.00
19210 · BHOR Contributions - Other										15,363,008.56
Total 19210 · BHOR Contributions - Other										15,363,008.56
Total 19210 · BHOR Contributions										15,363,008.56
19220 · BHOR Income/(Loss)										-3,858,006.85
Total 19220 · BHOR Income/(Loss)										-3,858,006.85
19230 · BHOR Return of Capital										-1,396,829.00
Transfer	03/17/2021				Funds Transfer		Chase 5360		238,500.00	-1,635,329.00
General Journal	03/31/2021	OHW...	*		To correct Re...		Ask my Accou...		140,000.00	-1,775,329.00
Total 19230 · BHOR Return of Capital								0.00	378,500.00	-1,775,329.00
19200 · Blackhawk on the River - Other										0.00
Total 19200 · Blackhawk on the River - Other										0.00
Total 19200 · Blackhawk on the River								0.00	378,500.00	9,729,672.71
19300 · Idaho State Gold Company I										28,967,432.73
19315 · Return of Capital - ISGC I										-1,242,491.00
General Journal	01/01/2021	OHW...	*		Adjustment to...		19310 · ISGC I...	1,242,491.00		0.00
Deposit	01/11/2021			Idaho State Gold C...	Transfer		Chase 5360		134,500.00	-134,500.00
Total 19315 · Return of Capital - ISGC I								1,242,491.00	134,500.00	-134,500.00
19330 · Unrealized Gain/Loss										0.00
Total 19330 · Unrealized Gain/Loss										0.00

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Accrual Basis

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Type	Date	Num	Adj	Name	Memo	Clr	Split	Debit	Credit	Balance
19310 · ISGC I Contributions										40,501,268.96
General Journal	01/01/2021	OHW...	*		Adjustment to...		19315 · Return...		1,242,491.00	39,258,777.96
Total 19310 · ISGC I Contributions								0.00	1,242,491.00	39,258,777.96
19320 · ISGC I Income/(Loss)										-10,291,345.23
Total 19320 · ISGC I Income/(Loss)										-10,291,345.23
19300 · Idaho State Gold Company I - Other										0.00
Total 19300 · Idaho State Gold Company I - Other										0.00
Total 19300 · Idaho State Gold Company I								1,242,491.00	1,376,991.00	28,832,932.73
19000 · Investment in Subsidiaries - Other										0.00
Total 19000 · Investment in Subsidiaries - Other										0.00
Total 19000 · Investment in Subsidiaries								1,242,491.00	1,755,491.00	38,562,605.44
19900 · Custodial - eliminate										0.00
Total 19900 · Custodial - eliminate										0.00
Total Other Assets								1,242,491.00	1,755,491.00	41,894,145.99
TOTAL ASSETS								1,755,491.00	2,280,281.25	41,951,175.84
LIABILITIES & EQUITY										42,475,966.09
Liabilities										8,188,542.11
Current Liabilities										192,292.11
Accounts Payable										192,292.11
20000 · Accounts Payable										192,292.11
Bill Pmt -Check	01/11/2021	25109		Immigrant Concierg...	Inv.# 202010...		Chase 5360	13,162.66		179,129.45
Bill Pmt -Check	01/11/2021	25110		Mintz			Chase 5360	25,433.12		153,696.33
Bill Pmt -Check	01/11/2021	25111		Olsen Hendricks CP...	Inv.# 55438		Chase 5360	755.00		152,941.33
Bill Pmt -Check	01/11/2021	25112		Perkinscoie	Inv.# 6285558		Chase 5360	95,120.50		57,820.83
Bill	01/21/2021	BHM I...		Mintz	Blackhawk M...		66703 · Legal ...		13,600.00	71,420.83
Bill	01/31/2021	Inv.#6...		Perkinscoie	Inv.#6334036		66700 · Profes...	53,934.92		125,355.75
Bill	01/31/2021	Inv.# ...		E3 Realty Advisors, ...	Inv.# 411 Jan...		66700 · Profes...	2,234.70		127,590.45
Bill	02/01/2021	Inv.# ...		Immigrant Concierg...	Inv.# 202012...		66700 · Profes...	12,695.88		140,286.33
Bill	02/01/2021	Inv.# ...		Olsen Hendricks CP...	Inv.# 55932		66701 · Accou...	1,307.00		141,593.33
Bill	02/12/2021	BHM I...		Mintz	Blackhawk M...		66703 · Legal ...	24,735.00		166,328.33
Bill	02/24/2021	Inv #2...		Immigrant Concierg...	Inv #2021022...		66700 · Profes...	20,153.19		186,481.52
Bill Pmt -Check	02/25/2021	25113		Perkinscoie			Chase 5360	96,371.92		90,109.60
Bill	02/25/2021	Inv.#2...		Immigrant Concierg...	Inv.# 202101...		66700 · Profes...		13,608.12	103,717.72
Bill Pmt -Check	02/25/2021	25114		Immigrant Concierg...			Chase 5360	26,304.00		77,413.72
Bill Pmt -Check	02/25/2021	25115		Mintz			Chase 5360	27,540.00		49,873.72
Bill Pmt -Check	02/25/2021	25116		Olsen Hendricks CP...	Inv.# 55932		Chase 5360	1,307.00		48,566.72
Bill	02/28/2021	Inv.# ...		E3 Realty Advisors, ...	Inv.# 411 Dec...		66700 · Profes...		1,148.63	49,715.35
Bill	02/28/2021	Inv.# ...		E3 Realty Advisors, ...	Inv.# 411 Feb...		66700 · Profes...	5,282.55		54,997.90
Bill	03/01/2021	Inv.# ...		Olsen Hendricks CP...	Inv.# 56144		66701 · Accou...	125.00		55,122.90
Bill	03/01/2021	Invoic...		Perkinscoie	Invoice #6350...		-SPLIT-		180,638.00	235,760.90

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Type	Date	Num	Adj	Name	Memo	Clr	Split	Debit	Credit	Balance
Bill	03/16/2021	BHM I...		Mintz	Blackhawk M...		66703 · Legal ...		12,835.00	248,595.90
Bill Pmt -Check	03/16/2021	25117		Immigrant Concierg...	Inv #2021022...		Chase 5360	20,153.19		228,442.71
Bill Pmt -Check	03/16/2021	25118		Mintz			Chase 5360	37,570.00		190,872.71
Bill Pmt -Check	03/16/2021	25120		Olsen Hendricks CP...	Inv.# 56144		Chase 5360	125.00		190,747.71
Bill Pmt -Check	03/16/2021	25121		Perkinscoie	Invoice #6350...		Chase 5360	180,638.00		10,109.71
Bill	03/31/2021	Invoic...		Perkinscoie	Invoice #6369...		66702 · Legal ...		68,144.50	78,254.21
Bill	03/31/2021	Inv.#2...		Immigrant Concierg...	Inv.#2021033...		66700 · Profes...		19,543.31	97,797.52
Bill	03/31/2021	Inv.# ...		E3 Realty Advisors, ...	Inv.# 411 Mar...		66700 · Profes...		3,181.27	100,978.79
Total 20000 · Accounts Payable								524,480.39	433,167.07	100,978.79
Total Accounts Payable								524,480.39	433,167.07	100,978.79
Credit Cards										0.00
Total Credit Cards										0.00
Other Current Liabilities										0.00
21000 · Loan Payable - ISR Capital										0.00
Total 21000 · Loan Payable - ISR Capital										0.00
N/P - Montana State Gold Compan										0.00
Total N/P - Montana State Gold Compan										0.00
Future Subscription Escrow										0.00
Total Future Subscription Escrow										0.00
24000 · Payroll Liabilities										0.00
Total 24000 · Payroll Liabilities										0.00
Total Other Current Liabilities										0.00
Total Current Liabilities								524,480.39	433,167.07	100,978.79
Long Term Liabilities										7,996,250.00
25000 · Carried Interest - BH Manager										0.00
Total 25000 · Carried Interest - BH Manager										0.00
28000 · BH Manager - Accrued Fee										2,000,000.00
Total 28000 · BH Manager - Accrued Fee										2,000,000.00
29200 · Accrued Annual License Fee										1,950,000.00
Total 29200 · Accrued Annual License Fee										1,950,000.00
29100 · Accrued Init License Issue Fee										1,200,000.00
Total 29100 · Accrued Init License Issue Fee										1,200,000.00
29000 · Accrued Asset Management Fee										2,846,250.00
Total 29000 · Accrued Asset Management Fee										2,846,250.00

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Type	Date	Num	Adj	Name	Memo	Clr	Split	Debit	Credit	Balance
N/P - Blackhawk Manager										0.00
Total N/P - Blackhawk Manager										0.00
N/P - Foreign Investors										0.00
Total N/P - Foreign Investors										0.00
Total Long Term Liabilities										7,996,250.00
Total Liabilities								524,480.39	433,167.07	8,097,228.79
Equity										34,287,423.98
31200 · Capital Blackhawk Manager										0.00
31210 · Capital - Blackhawk Manager										0.00
Unrealized Appreciation										0.00
Total Unrealized Appreciation										0.00
31210 · Capital - Blackhawk Manager - Other										0.00
Total 31210 · Capital - Blackhawk Manager - Other										0.00
Total 31210 · Capital - Blackhawk Manager										0.00
31220 · Member Income/(Loss)										0.00
Total 31220 · Member Income/(Loss)										0.00
31200 · Capital Blackhawk Manager - Other										0.00
Total 31200 · Capital Blackhawk Manager - Other										0.00
Total 31200 · Capital Blackhawk Manager										0.00
31100 · Capital EB5 Investors										34,938,781.66
31110 · Capital - EB5 Investors										60,000,000.00
Unrealized Appreciation										0.00
Total Unrealized Appreciation										0.00
31110 · Capital - EB5 Investors - Other										60,000,000.00
Total 31110 · Capital - EB5 Investors - Other										60,000,000.00
Total 31110 · Capital - EB5 Investors										60,000,000.00
31120 · Member Income/(Loss)										-25,061,218.34
Total 31120 · Member Income/(Loss)										-25,061,218.34
31100 · Capital EB5 Investors - Other										0.00
Total 31100 · Capital EB5 Investors - Other										0.00
Total 31100 · Capital EB5 Investors										34,938,781.66
31300 · Unrealized Gain/Loss										0.00
Total 31300 · Unrealized Gain/Loss										0.00

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Type	Date	Num	Adj	Name	Memo	Clr	Split	Debit	Credit	Balance
30000 · Opening Balance Equity										0.00
Total 30000 · Opening Balance Equity										0.00
32000 · Retained Earnings										-651,357.68
Total 32000 · Retained Earnings										-651,357.68
Net Income										0.00
Total Net Income								573,476.93	140,000.00	-433,476.93
Total Equity								573,476.93	140,000.00	33,853,947.05
TOTAL LIABILITIES & EQUITY								1,097,957.32	573,167.07	41,951,175.84